

KYC acknowledgement is mandatory for all investors w.e.f. 01/01/2011. However in the case of Micro SIP/Purchase of an individual investor (if the total amount of investment including SIP is less than Rs 50,000 per investor in any rolling 12-month period or in a financial year) instead of PAN proof other approved document can be accepted.

Folio No		Broker Code		Sub-Broker Code	
----------	--	-------------	--	-----------------	--

Transaction charges: For Rs. 10,000 and above: <input type="checkbox"/> Existing Investor- Rs.100 <input type="checkbox"/> New Investor-Rs.150	<b>Upfront commission shall be paid directly by the investor to the AMFI-registered distributors based on the investors' assessment of various factors including services rendered by the distributor.</b>
---	--

**Name of First/Sole Applicant** (capital Letters)

**Name of Guardian** in case First / Sole Applicant is a Minor (capital Letters)

**E-Mail**  **Mobile No**

**Scheme Name**   Fixed Amount Rs. \_\_\_\_\_ OR  Capital Appreciation

Plan:  Regular  Direct  Others:..... Option:  Dividend Payout  Dividend Re-Investment  Dividend Sweep  Growth  Bonus

**SWP Amount**  **SWP Period**  1 year  2 years  3 years  5 years  10 years  15 years  Till further notice\*

**SWP Frequency**  Monthly  Quarterly (Minimum amount Rs 1,000 Minimum No of installments 6) **SWP will be processed on 1st working day of the month/quarter**

<b>SWP Period</b>	<b>SWP Starting</b>	<b>SWP Ending</b>	OR	<b><input type="checkbox"/> Till further notice*</b>	<b>Request Date</b>
	0 1 M M Y Y Y	0 1 M M Y Y Y		0 1 1 2 2 0 3 1	

(\*The date may be taken as 01/12/2031 in case of a requirement of an input for a specific date in the system)

**Declaration:** I/We • having read and understood the contents of the Statement of Additional Information/Scheme Information Document • agree to transfer units as provided in the application form • agree to abide by the terms, conditions, rules and regulations of the scheme • have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment. The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

<b>Signature</b>	<input type="text"/>	<input type="text"/>	<input type="text"/>
	First Applicant	Second applicant	Third Applicant

**Applicable to NRIs only:** Please (✓)  I/We confirm that I am/We are Non-Resident of Indian Nationality/Origin and I/We hereby confirm that the funds for subscription have been remitted from abroad through normal banking channels or from funds in my/our Non-Resident External / Ordinary Account / FCNR Account on a  Repatriation Basis  Non-Repatriation Basis.

<b>Acknowledgement</b>	<b>Request Date:</b> <input type="text"/>	<b>Time Stamp/Seal</b>
Folio No <input type="text"/>	<input type="checkbox"/> Fixed Amount Rs. _____ OR <input type="checkbox"/> Capital Appreciation	
Scheme Name: <input type="text"/>	<b>SWP Frequency</b>	
Plan: <input type="checkbox"/> Regular <input type="checkbox"/> Direct <input type="checkbox"/> Others .....	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly (Minimum amount Rs 1,000 Minimum No of installments 6)	
Options: <b>Dividend</b> <input type="checkbox"/> Payout <input type="checkbox"/> Re-Investment <input type="checkbox"/> Sweep <input type="checkbox"/> <b>Growth</b> <input type="checkbox"/> <b>Bonus</b> <input type="checkbox"/>	SWP will be processed on 1st working day of the month/quarter	

Toll Free 1800 103 7237 (India) +91 44 49057300 (NRI) SMS SFUND to 56767 E-mail customerservices@sundarammutual.com